

TESTAMENTARY CLAUSES - EXAMPLES

These clauses are provided as examples. It is recommended that you consult a legal professional.

SPECIFIC BEQUEST

Specific amount

"I bequeath to the *Corporation Archiépiscope Catholique Romaine de Montréal*, charity registration number 118876390RR0001, the sum of \$ (*_specify amount_*), without interest, in support of its mission."

Specific property or asset

"I bequeath to the *Corporation Archiépiscope Catholique Romaine de Montréal*, charity registration number 118876390RR0001, (*_specify percentage_*) % of my brokerage account number (*_specify account number_*) held at (*_specify name of financial institution_*)."

UNIVERSAL BEQUEST (the entirety of the property, where no specific bequests exist)

"After payment of my debts, I bequeath the entirety of all my real and personal property, including the proceeds of any life insurance policy not bearing a named beneficiary, to the *Corporation Archiépiscope Catholique Romaine de Montréal*, charity registration number 118876390RR0001."

RESIDUAL BEQUEST (all or a portion of the remainder of the property following payment of debts and special bequests)

"I bequeath to X the sum of \$ (*_specify amount_*), without interest, and to the *Corporation Archiépiscope Catholique Romaine de Montréal*, charity registration number 118876390RR0001, the residue of the entirety of all my real and personal property, including the proceeds of any life insurance policy not bearing a named beneficiary."

"After payment of my debts and the above-stated specific bequests, I bequeath the entirety of the residue of all my real and personal property, including the proceeds of any life insurance policy not bearing a named beneficiary, divided in equal proportion to X and the *Corporation Archiépiscope Catholique Romaine de Montréal*, registered charity number 118876390RR0001."

"After payment of my debts and the above-stated specific bequests, I bequeath the entirety of the residue of all my real and personal property, including the proceeds of any life insurance policy not bearing a named beneficiary, to the *Corporation Archiépiscope Catholique Romaine de Montréal*, registered charity number 118876390RR0001."

DESIGNATION OF A CONTINGENT BENEFICIARY (in the event of the death of the primary beneficiary)

"I bequeath to X the entire residue of all my real and personal property, including the proceeds of any life insurance policy not bearing a named beneficiary.

If X should predecease me or die at the same time or within thirty (30) days following my death, or if he/she should disclaim this bequest or be unable to receive it lawfully, I bequeath the entirety of the residue of all my aforesaid real and personal property to the *Corporation Archiépiscope Catholique Romaine de Montréal*, registered charity number 118876390RR0001."